

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED INCOME STATEMENT
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 SEPTEMBER 2014

	Quarter ended		Year-to-date ended	
	30.9.2014 (Unaudited)	30.9.2013 (Unaudited)	30.9.2014 (Unaudited)	30.9.2013 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Revenue	219,119	237,566	625,927	636,788
Cost of sales	(155,116)	(159,779)	(437,116)	(433,938)
Gross profit	64,003	77,787	188,811	202,850
Other income	1,775	1,514	4,600	3,818
Distribution expenses	(10,559)	(10,876)	(29,134)	(30,864)
Selling and administrative expenses	(22,587)	(22,705)	(62,112)	(66,919)
Profit before tax	32,632	45,720	102,165	108,885
Income tax expense				
- Current tax	(5,724)	(10,260)	(26,222)	(32,632)
- Deferred tax	(1,890)	(2,188)	672	3,864
Profit net of tax for the period	25,018	33,272	76,615	80,117
Earnings per ordinary share (sen)	15.22	20.24	46.61	48.74

The Consolidated Income Statement should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 SEPTEMBER 2014**

	Quarter ended		Year-to-date ended	
	30.9.2014 (Unaudited)	30.9.2013 (Unaudited)	30.9.2014 (Unaudited)	30.9.2013 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Profit for the period	25,018	33,272	76,615	80,117
Exchange differences on translation of foreign currency from a foreign subsidiary	1	-	54	(42)
Total comprehensive income for the period	<u><u>25,019</u></u>	<u><u>33,272</u></u>	<u><u>76,669</u></u>	<u><u>80,075</u></u>
Total comprehensive income attributable to : Shareholders' equity	<u><u>25,019</u></u>	<u><u>33,272</u></u>	<u><u>76,669</u></u>	<u><u>80,075</u></u>

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2014

	As at 30.9.2014 (Unaudited)	As at 31.12.2013 (Audited)
	RM'000	RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	66,775	71,583
Intangible asset	4,782	4,782
Deferred tax asset	5,508	4,832
	<u>77,065</u>	<u>81,197</u>
Current assets		
Inventories	72,938	64,651
Trade and other receivables	12,373	30,209
Cash and cash equivalents	186,827	152,883
	<u>272,138</u>	<u>247,743</u>
TOTAL ASSETS	<u>349,203</u>	<u>328,940</u>
EQUITY AND LIABILITIES		
Equity		
Share capital	164,386	164,386
Share premium	685	685
Other reserves	1,560	1,506
Retained earnings	58,047	67,734
Total equity attributable to owners of the parent	<u>224,678</u>	<u>234,311</u>
Non-current liability		
Deferred tax liabilities	35	30
Current liabilities		
Trade and other payables	119,050	86,470
Current tax payable	5,440	8,129
	<u>124,490</u>	<u>94,599</u>
Total liabilities	<u>124,525</u>	<u>94,629</u>
TOTAL EQUITY AND LIABILITIES	<u>349,203</u>	<u>328,940</u>
Net Assets per share (RM)	<u>1.37</u>	<u>1.43</u>

The Consolidated Statement of Financial Position should be read in conjunction with Audited Financial Statements of the Group for the year ended 31 December 2013.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2014**

	<----- Attributable to equity holders of the Company ----->					
	<----- Non-distributable ----->				Distributable	
	Share Capital	Share Premium	Capital Redemption Reserve	Foreign Currency Translation Reserve	Retained Earnings	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2014	164,386	685	1,365	141	67,734	234,311
Total comprehensive income for the financial period	-	-	-	54	76,615	76,669
Dividends on ordinary shares	-	-	-	-	(86,302)	(86,302)
At 30 September 2014	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>195</u>	<u>58,047</u>	<u>224,678</u>
At 1 January 2013	164,386	685	1,365	82	61,453	227,971
Total comprehensive income for the financial period	-	-	-	(42)	80,117	80,075
Dividends on ordinary shares	-	-	-	-	(86,302)	(86,302)
At 30 September 2013	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>40</u>	<u>55,268</u>	<u>221,744</u>

The Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2014

	Year-to-date ended	
	30.9.2014	30.9.2013
	RM'000	RM'000
	(Unaudited)	(Unaudited)
Cash flows from operating activities		
Profit before tax	102,165	108,885
Adjustments for:		
Property, plant and equipment		
- Depreciation	5,906	6,029
- Gain on disposal	(1,189)	-
- Written off	-	1
Interest income	(4,141)	(3,818)
Impairment loss on trade receivables	133	-
Allowance/(writeback) for stock obsolescences	438	(115)
Unrealised foreign exchange gain	(31)	(9)
Operating profit before working capital changes	103,281	110,973
Decrease/(increase) in receivables	3,836	(2,559)
Increase in inventories	(8,725)	(981)
Increase in payables	31,052	24,467
Cash generated from operations	129,444	131,900
Tax paid	(28,911)	(25,102)
Net cash generated from operating activities	100,533	106,798
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,625)	(746)
Proceeds from disposal of equipment	1,718	39
Interest received	4,141	3,818
Net cash generated from investing activities	4,234	3,111
Cash flows from financing activities		
Dividends paid	(86,302)	(86,302)
Payments made on behalf by related companies	15,487	12,035
Repayment to penultimate holding company	(62)	(3,527)
Net cash used in financing activities	(70,877)	(77,794)
Net increase in cash and cash equivalents	33,890	32,115
Effects of foreign exchange rate changes	54	(34)
Cash and cash equivalents at beginning of year	152,883	148,855
Cash and cash equivalents at 30 September	186,827	180,936

The Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2013.